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### **Trainer Information**

Alex Hall has worked in the clinical IT industry since 2002, both with pharmacy IT, and 2006 with since surgeries. Having worked as a trainer for the majority of this time, Alex has been involved with all aspects of IT on a practical, working level, whether it's giving one-onone training to a GP, nurse, or admin member of staff, training а group surgery/pharmacy staff, or presenting to 300 members of a national user group.

## **Booking Information**

Our acceptance of your booking brings into existence a legally binding contract between us on the following Terms & Conditions - If places are booked but cancelled before payment has been made or a candidate DNAs, the fee will remain due. Cancellations will attract a refund if the course is subsequently fully booked. To avoid any confusion, we ask that Cancellations are by email only. We will make every effort to resell the cancelled place. Where places are free a £25 charge will be applied to cancellations/DNAs. Payment is required within 30 days from date of invoice.

# **Getting the best from Docman**

(Docman Intellisence & Docman Summarising)

Date: 29<sup>th</sup> April 2021 Times: 0930-1230

Venue: Microsoft Teams Online Platform

Places available: 15

Fee/s: NfP Members £55
Non Members £105

# This workshop is suitable for: All Staff

#### Introduction

Learn how to master Docman using Intellisence and summarising tools.

## **Aims & Objectives**

Docman - Intellisence

- Simplification of lists
  - Letter Types
  - o Organisations
  - Departments
  - Results
  - Administration
  - o Read Codes
- Importance of folders
- Understanding how templates work
- Template Setup

#### Docman - Summarising

- Setup to link with clinical system
- How to search for codes
- How to spot what is and is not a duplicate
- Adding free text
- Recording results

#### **Learning Outcomes**

By the end of this session candidates will be able to:

- Run a filing system that is:
  - o Simple,
  - o Consistent,
  - And efficient
- Summarise documents quickly and efficiently